## Instructions on transferring your ONLINE GIVING from CDM+ to Planning Center

## WHERE DO I BEGIN?

- $\rightarrow$  IF YOU ARE NEW TO ONLINE GIVING, then go to the next page to begin Planning Center.
- → IF YOU ARE CURRENTLY <u>MANUALLY</u> GIVING EACH GIFT, then you don't have to do anything with CDM+. Just go to the next page to begin Planning Center.
- → IF YOU CURRENTLY ARE GIVING AN <u>AUTOMATED REOCCURING</u> GIFT, then start **HERE**!!

## END AUTOMATED GIVING WITH CDM+:

**Step #1:** Login to your CDM+ account using your username and password. This can be done from your computer web browser or navigate to www.flushingcommunity.org. <u>NOTE</u>: this button could change to "Sign In to CDM" in the near future.

**Step #2:** Once you are logged in, select the Menu next to your name by clicking the 3 lines in the top right corner of your CDM+ Dashboard.

**Step #3:** Click "SCHEDULED GIFTS." This will open the portal that shows your next scheduled reoccurring gift.

- On the ACTIONS tab, click CANCEL.
- It will ask, "Are you sure?" Click DELETE.
- When you are successful, a box will appear that says, "CANCELLED!" and you should click OK.
- Finally, your screen should say "You do not have any pending or active gifts."
- You can now sign out and create your NEW account with Planning Center (next page).

Cancelled!

This dift has been successfully cancelled

Are you sure?

This will stop the gift from firing in the future



Center!



Step #1: Using a laptop or desktop computer ONLY, type this address into your browser : https://flushingcommunity.churchcenter.com/giving and click Log In:



**Step #2:** The log in process will ask you to verify by using a MOBILE phone number we have on our database for you. <u>NOTE</u>: if we don't have your cell, you may use the email option. If we have neither, you may need to call the office. A six-digit code will be texted (or emailed) to you. Type that code in and click NEXT.

**Step #3:** If successful, a "welcome" message will appear and you can enter into the giving dashboard. From here, you must ADD BANK ACCOUNT (be patient - this can take some time - but it is <u>safe & secure</u> through **STRIPE** - a third party vender).

- ⇒ "Add Bank Account"
- ⇒ "Verify your account"
- ⇒ "Agree and continue"
- ⇒ Select the banking institution you want to give through - to save on processing fees, FCC does not currently accept credit or debit cards for tithes and offerings.
- ⇒ Log in with your <u>personal banking</u> <u>credentials</u> and the system will verify (*this can take a few moments*).
- ⇒ Choose the account from your bank and click CONNECT ACCOUNT.
- ⇒ Once the account is successfully connected, click DONE.

**Step #4:** From here, you can set up your automated reoccurring gifts by the selections within the Dashboard!





If you have any issues or questions in setting up your giving through Planning Center & Stripe, you can call the office (810-732-0282) and speak with Tammy Davis (T,W,F) or Pastor Troy (M-Th).

